

Avianca Holdings S.A. Pref

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AVIANCA HOLDINGS S.A. PREF | NAICS SECTOR: TRANSPORTE AÉREO REGULAR

MARKET HIGHLIGHTS

Select → Thousands

	8/05/2020	dic/2019	dic/2018
Close	\$ 450,00	\$ 1.835,00	\$ 1.597,12
High	\$ 2.120,00	\$ 1.995,00	\$ 3.175,82
Low	\$ 350,00	\$ 1.020,16	\$ 1.539,40
Return	-75,48%	14,89%	-41,19%
Avg Volume	\$ 979.155,94	\$ 967.080,71	\$ 1.151.439,35
Market Cap	\$ 448.644.279,60	\$ 1.829.471.673,48	\$ 1.654.998.898,08
EV	\$ 18.416.407.008,96	\$ 19.797.234.402,82	\$ 16.219.117.495,10
P/B	0,62 x	2,52 x	0,44 x
Dividend Yield	3,38%	3,01%	3,34%
Dividend p/share	50,00	50,00	98,60
Beta	0,16 x	0,67 x	0,33 x
Correlation	0,12 x	0,14 x	0,13 x
Drawdown	-5,49%	-43,53%	-5,52%
Max Loss	-83,37%	-43,53%	-49,46%

FINANCIAL HIGHLIGHTS

Select → Millions

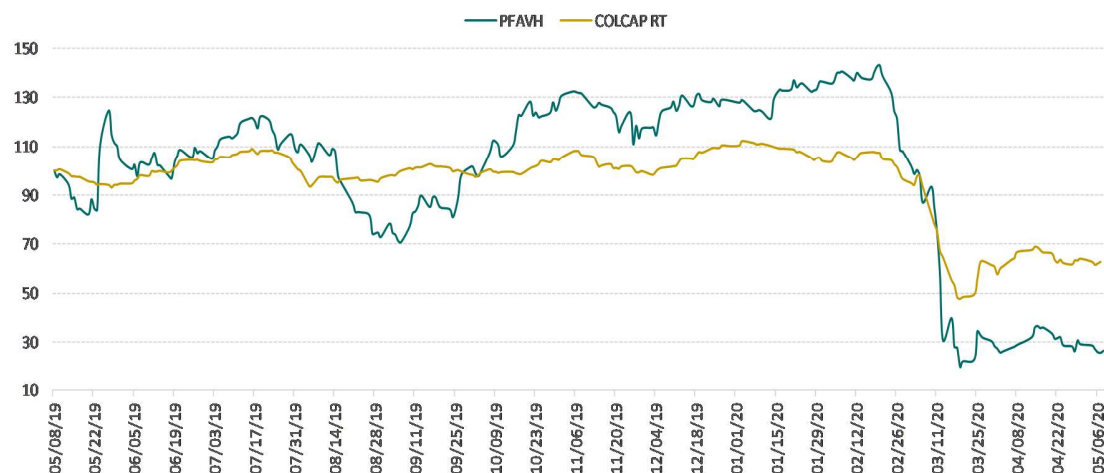
	31/12/2019	dic/2018	dic/2017
Assets	\$ 25.510.402,50	\$ 23.085.496,06	\$ 20.389.530,20
<b>Stockholder's Equity</b>	\$ 727.139,64	\$ 3.755.368,85	\$ 4.206.788,01
Working Capital	\$ (3.580.317,41)	\$ (3.456.369,11)	\$ (1.901.911,55)
<b>Gross Debt</b>	\$ 19.877.868,11	\$ 16.030.084,07	\$ 13.171.607,34
Net Debt	\$ 18.676.781,13	\$ 15.142.551,35	\$ 11.659.101,16
<b>ST Debt</b>			
D/(D+E)	91,57%	90,64%	81,75%
Revenues	\$ 16.208.094,84	\$ 15.893.974,79	\$ 13.199.041,42
<b>Gross Revenues</b>	\$ 7.501.185,73	\$ 6.878.082,88	\$ 5.963.383,88
Gross Margin	46,28%	43,27%	45,18%
<b>EBIT</b>	\$ (1.943.924,44)	\$ 754.318,97	\$ 872.601,32
EBIT Margin	-11,99%	4,75%	6,61%
<b>EBITDA</b>	\$ 137.180,61	\$ 2.019.732,62	\$ 1.803.948,79
EBITDA Margin	0,85%	12,71%	13,67%
<b>Net Income</b>	\$ (3.204.488,49)	\$ (80.603,55)	\$ 143.342,52
Net Margin	-19,34%	0,02%	1,85%
<b>EPS</b>	\$ (3.214,17)	\$ (80,85)	\$ 143,78
ROE	-196,26%	0,10%	5,91%
ROIC	-6,71%	2,83%	3,62%
ROA	-12,29%	0,02%	1,20%
Total Shares	997	997	997
Outstanding	997	997	997

RETURNS TABLE

	1D	1M	6M	12M	24M	36M	48M	60M
Return	2,27%	-8,16%	-76,25%	-68,40%	-82,60%	-81,10%	-75,24%	-85,33%
Benchmark (COLCAP RT)	1,69%	-4,81%	-29,82%	-24,38%	-22,13%	-11,88%	-2,02%	-3,30%
Difference Benchmark (bps)	0,59%	-3,36%	-46,43%	-44,02%	-60,47%	-69,22%	-73,22%	-82,03%
Volatility	0,00%	105,51%	148,14%	115,99%	85,88%	71,79%	65,86%	61,89%
Sharpe			-0,59	-0,31	-0,49	-0,40	-0,24	-0,35

GRAPH BASE 100

Period: 12M



SECTOR COMPARABLE (SECTOR NAICS): Transporte aéreo regular

	COMPANY		SECTOR	
	Median	AVG <sup>1</sup>	Avg	General AVG <sup>1</sup>
P/E *	-0,12 x	20,60 x	7,29 x	11,72 x
<b>EV / EBITDA*</b>	<b>133,72 x</b>	<b>8,35 x</b>	<b>3,92 x</b>	<b>6,89 x</b>
Price / Book Value**	0,52 x	1,01 x	0,21 x	2,28 x
<b>Price / Sales *</b>	<b>0,02 x</b>	<b>0,15 x</b>	<b>0,30 x</b>	<b>0,74 x</b>
Net debt / EBITDA*	136,15 x	6,90 x	13,36 x	2,56 x
<b>Dividend Yield</b>	<b>3,30%</b>	<b>2,13%</b>	<b>0,97%</b>	<b>1,07%</b>
D/(D+E)	98,14%	87,76%	66,42%	45,90%

<sup>1</sup> Average 5 years | \* Average 4 years (values >0 and <50) | \*\* Average 5 years (values >0 and <30)